TOWN of TROY

Clerk/Treasurer Report

Thursday, May 21st, 2026

Looking Back:

- Have been prioritizing meetings with our Financial Advisors, and Bond Attorneys to finalize our borrow.
    - Worked on the Preliminary Official Statement
    - Presented with Doug & David to Moody's on the Town's Rating for the Issuance
    - Discussed the reporting process on an annual basis for the Issuance
    - Discussed with Ehlers/Investment Advisor to prepare for the Issuance
- Went to the Treasurer's Conference and Workshop in Green Bay.
    - Workshop was very informative, had an opportunity to connect with other municipalities who have borrowed before.
    - Discussed levy limit strategies to better impact the taxpayer
    - Discussed opportunities for improvement on standard practices within the Town
- Had a successful Board of Review and Open Book meeting.

Moving Forward:

- Preparing for Liquor License season
    - Emailed all current liquor license holders with the 2025 & 2026 state law updates
- Notary Applications
    - Working with Insurance Agent
- Town Hall Storage Plan
    - Dissecting our current filing system for restructuring into the new layout